



## Meeting Slides and Recording

### ADOPTION MEETING FOR THE SAFETY CULTURE ASSESSMENT GUIDELINES

The Office of Energy Infrastructure Safety (Energy Safety) held a public adoption meeting for the Safety Culture Assessment Guidelines documents on December 16, 2024. A recording of the meeting can be found on Energy Safety's YouTube channel at <https://www.youtube.com/watch?v=JCmmegYkKOk>. The slides shown during the meeting are attached to this document.

# Safety Culture Assessment (SCA) Guidelines

Public Meeting to Consider Adoption of the SCA Guidelines  
Office of Energy Infrastructure Safety  
Monday December 16, 2024, 1 pm to 2 pm



# AGENDA

- SCA Overview
- Changes to the SCA Guidelines
- Written Public Comments
- Public Comment
- Adoption of the SCA Guidelines & Closing Remarks

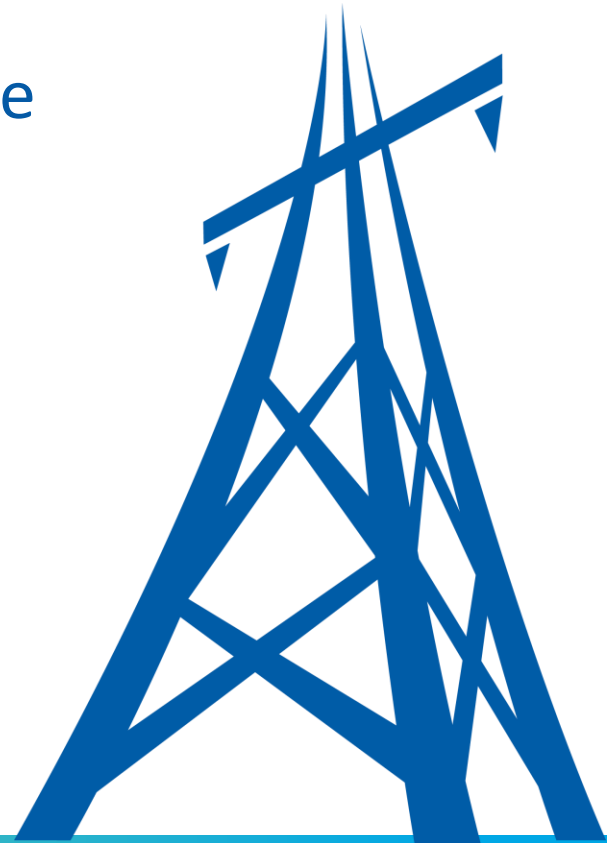




# SCA Overview

# SCA PURPOSE

- ❑ Assess safety culture maturity across electric corporations over time.
- ❑ Identify best practices and gain an understanding of the strengths and opportunities in designing and implementing a strong safety culture.
- ❑ Foster continuous and collaborative improvement and learning. (WSD-011 Attachment 4)



# SCA CORE COMPONENTS

- The SCA process requires the following components for the large electrical corporations, small multi-jurisdictional utilities (SMJUs) and independent transmission owners (ITOs).

| Components                                    | Large Electrical Corporations | SMJUs | ITOs |
|-----------------------------------------------|-------------------------------|-------|------|
| Management Self-Assessment and Summary Plan   | X                             |       |      |
| Safety Culture Objectives and Lessons Learned | X                             | X     | X    |
| Workforce Survey                              | X                             | X     |      |
| Follow-up Interviews                          | X                             |       |      |



# Changes to the SCA Guidelines from 2023 to 2024

# SCA GUIDELINES CHANGES 2023 TO 2024

- ❑ The following changes were made to the SCA guidelines from 2023 to 2024:
  - Background and contextual information was streamlined, including removal of the conclusion section.
  - Minor changes were made to sub-sections in Section 5.3 to clarify the various components and goals of the Workforce Survey.
  - The sub-section “Progress on the Previous Year’s Recommendations” was added to Section 5.3 to provide clarity of reporting progress on the previous year’s SCA.







# Written Public Comments

# WRITTEN PUBLIC COMMENTS

- ❑ Public comments were received from the Joint Utilities (Pacific Gas and Electric, Southern California Edison, San Diego Gas & Electric) on December 2, 2024. The Joint Utilities submitted the following comments:
  1. A recommendation to standardize the timing of the safety culture assessment process.
  2. A recommendation to coordinate the Energy Safety SCA with other regulatory safety culture efforts.
  3. A request for clarification on duplicated management self-assessment questions.



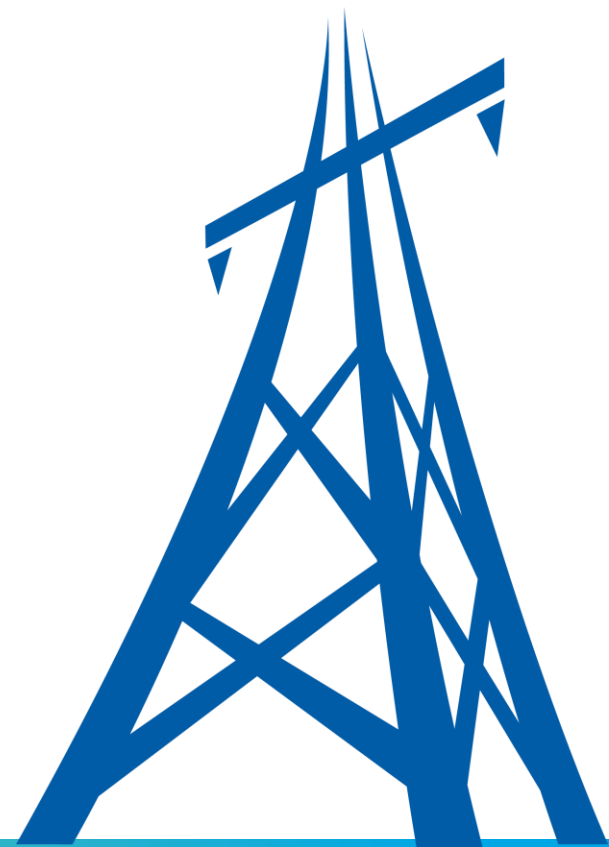
# WRITTEN REPLY COMMENTS

- ❑ The California Association of Small and Multi-Jurisdictional Utilities (CASMU), composed of Bear Valley Electric Services, Liberty Utilities and PacifiCorp, submitted reply comments on December 12, 2024. The reply comments stated support for the following recommendations submitted by the Joint Utilities on December 2, 2024:
  1. A recommendation to standardize the timing of the safety culture assessment process.
  2. A recommendation to coordinate the Energy Safety SCA with other regulatory safety culture efforts.



# RESPONSE: WRITTEN PUBLIC COMMENTS 1 AND 2

- ❑ Energy Safety will consider the recommendation for the standardization of the timing of the safety culture assessment process and the recommendation for coordination of the Energy Safety SCA with other regulatory safety culture efforts in future years.



# RESPONSE: WRITTEN PUBLIC COMMENT 3

- ❑ In response to the request for clarification on duplicated management self-assessment questions, Energy Safety made non-substantive edits to Section 3.4, Table 2.1, Table 2.2 and Table 3.4 in the Proposed Final Safety Culture Assessment Guidelines to correct typos and errors in the Draft Safety Culture Assessment Guidelines.



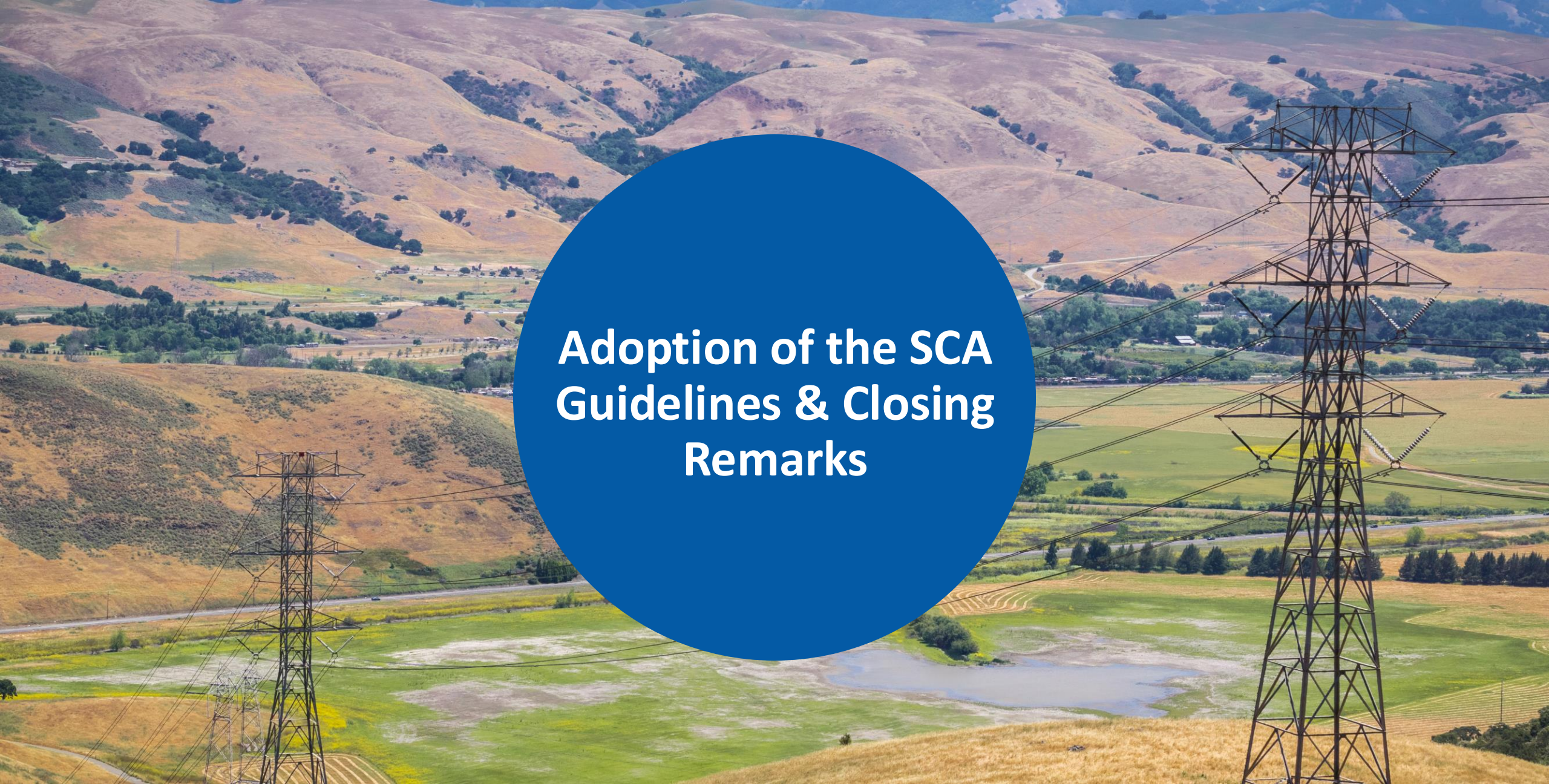


# Public Comment

## Public Comment

If you wish to comment:

- Press the “raise hand” button on Teams
  - Participants will be unmuted in order of hands raised
- Dial-in participants need to press \*5 to raise hand



# Adoption of the SCA Guidelines & Closing Remarks





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